



Corporate Presentation

www.kingmanminerals.com/

Disclaimer

This presentation contains forward looking statements that are based on management's expectations and assumptions. They include statements preceded by the words "believe", "estimate", "expect", "intend", "will", and similar expressions, and estimates of future production, costs and dates of construction completion, costs of capital projects and commencement of operations. Actual results may differ materially from expectations. Among the important factors that could cause actual results to differ materially are the following:

Natural resource exploration and, ultimately, the development of deposits are activities subject to significant risks. The probability of success for any given exploration program cannot be predicted with any degree of certainty. It is impossible to know whether the current exploration programs of the Corporation will ultimately result in a profitable, commercial mining operation. The ultimate economic value of a discovery and the decision to bring the project into production are based on a number of factors including the attributes of the deposit (such as its size and the quantity and quality of the ore), market conditions, mining costs, availability of financing, confirmation of land title, environmental considerations and mining permits. At any point in time throughout this exploration and evaluation process, results and external conditions can adversely affect its progress and outcome.

Investment in an exploration venture is highly speculative. Although there are examples showing that the returns on such investment can be proportionate to the investment risk, there is no guarantee that any current or future activities of the Corporation will ultimately lead to similar returns for its shareholders. Production may vary from estimates for particular properties and /or the Company as a whole because of changes in reserves, variation in ore mined from estimated grade and metallurgical characteristics, unexpected ground conditions, mining dilution, labour actions, and government restrictions. Cash costs may vary due to changes from reserve and production estimates, unexpected estimates based on total costs and reserve estimates, change based on actual amounts of unamortized capital and changes in reserves. Capital cost estimates are based on operating experience, expected production, estimates by and contract terms with third-party supplies, expected legal requirements, feasibility reports by Company personnel and others and other factors. Factors involved in estimated time for completion of projects include the Company's experience completing capital projects, estimates by and contract terms with contractors, engineers, suppliers and others involved in design and construction of projects, and estimated time for the government to process applications, issue permits and take other actions. Changes in any factor may cause costs and time for completion to vary significantly from estimate. There is a greater likelihood of variation for properties and facilities not yet in production due to lack of actual experience.

Work performed on the properties described in this presentation has been insufficient to classify resource estimates as current resources. Historical and estimated resource tonnages and grades have not been verified by a Qualified Person under NI 43-101 requirements. The Company, therefore, is not treating historical and estimated resource numbers as verified estimates and investors are cautioned not to rely upon these estimations. While the historical estimates provide a compelling starting point for our exploration and development efforts, they have not yet been verified by a qualified person and should be considered indicative. Our future efforts will be directed towards upgrading these estimates to current standards, aiming to unlock their full potential and deliver value to our investors.

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Investment Highlights

Exploring flagship **Mohave Gold and Silver Project** and its historic **Rosebud Mine**, where high-grade gold and silver was discovered in the 1880's and mined mainly in the late 20's and 30's from a 400 ft. shaft and 2,500 ft. of underground workings along two vein structures.

Located in the Tier 1 jurisdiction of Arizona in the historic Music Mountain mining camp, within a series of mountain ranges extending along strike from Nevada's prolific Walker's Lane trend, which hosts several epithermal gold and silver mines.

Applying modern, systematic exploration methods to uncover what remains hidden along vein extensions from the historic mine and along new vein structures within the Project's 594 Ha land package.

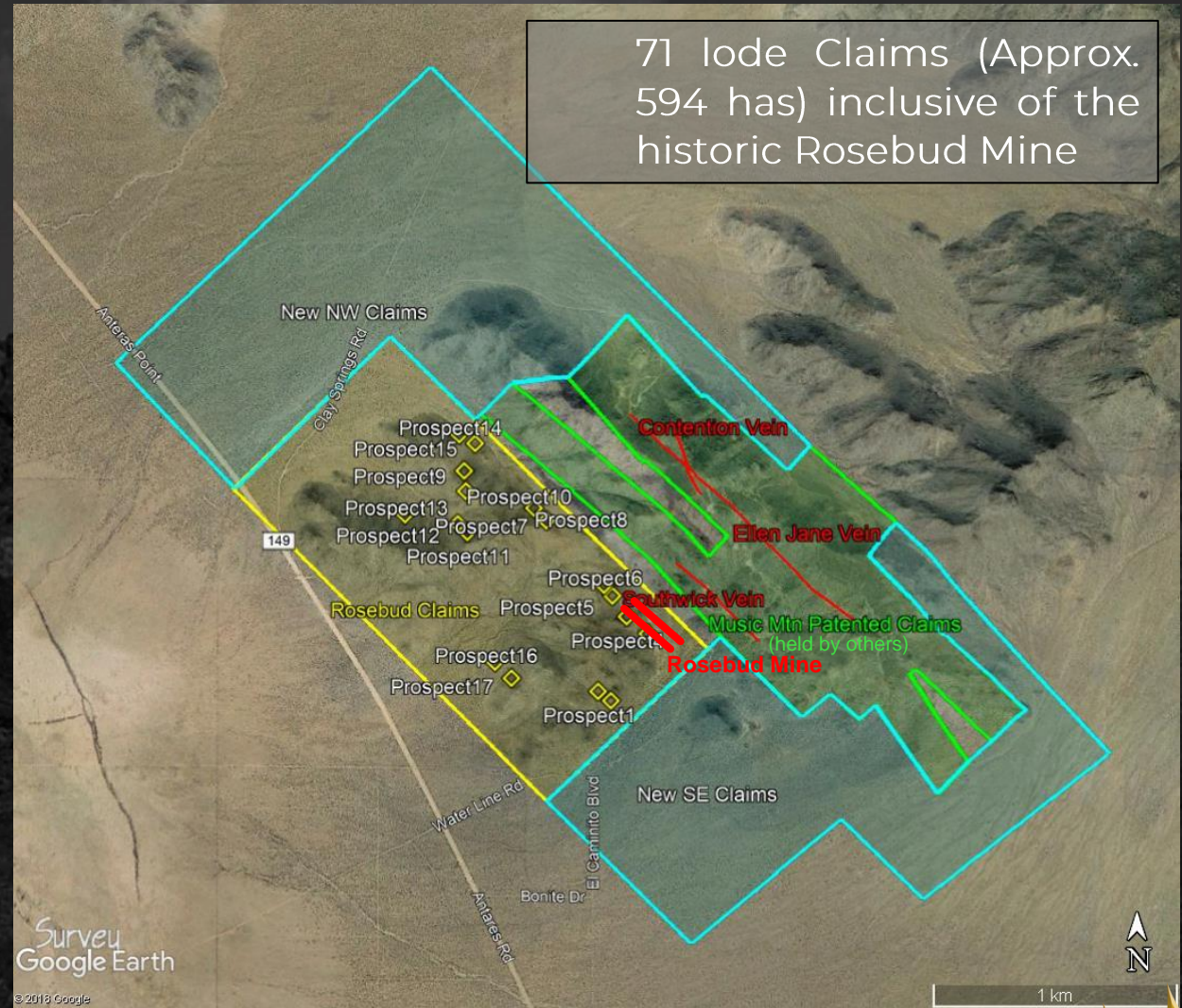
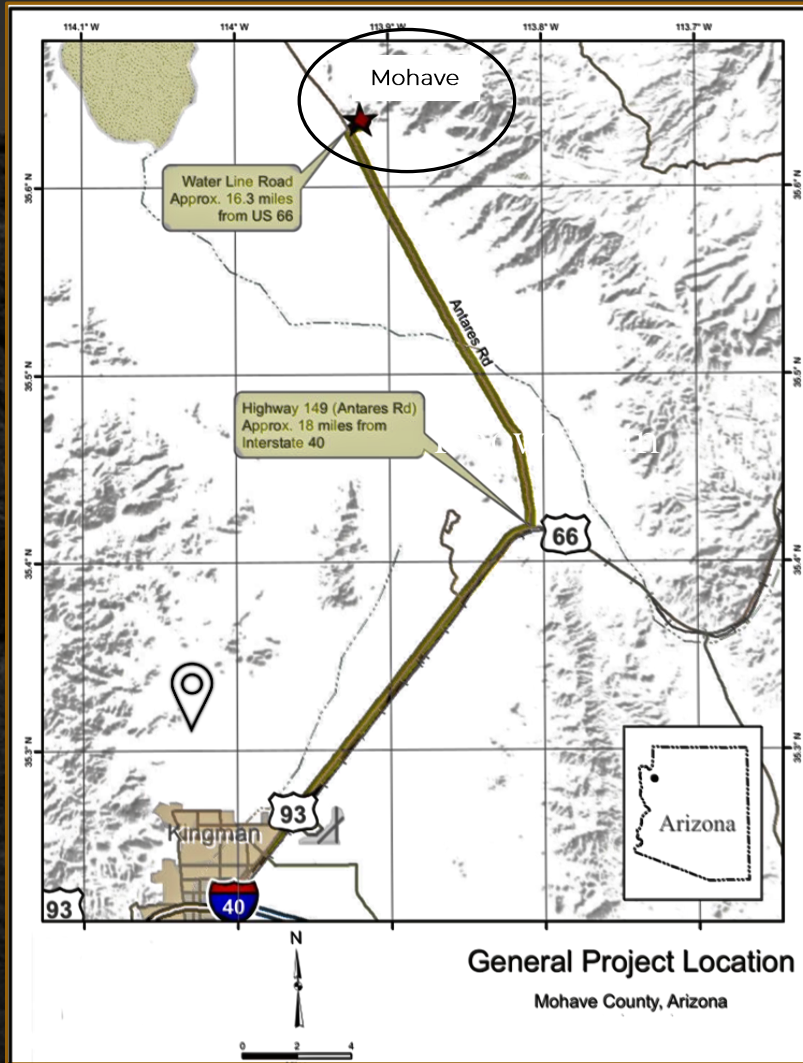
Refreshed board and team with successful track records making new discoveries, growing mineral resources, developing mine, and conducting M&A transactions.

Prospective Western Arizona



- Mohave gold and silver project is located 55 air-km from Kingman in Mohave County, easily accessed by the legendary Highway 66, Pierce Ferry Road and a short ride on a desert track road.
- Kinross owns/operates the world-scale Round Mountain gold mine along Nevada's Walker's Lane trend, which has produced more than 15 Moz Au since opening in 1977.
- AngloGold Ashanti acquired Corvus and its North Bullfrog project for \$370m along with Coeur Mining neighbouring Beatty project for another \$150m (both in 2022), also on Nevada's Walker's Lane trend some 250m NW from Mohave project, which together host Measured and Indicated resources of 3.4Moz Au, Inferred resources of 9.9 Moz, and reserves of 1 Moz according to a 2023 Feasibility study.
- Freeport McMoran owns/operates 5 copper-gold mines in Arizona, located along trend to the SE from Nevada's Walker's Lane trend and Mohave gold-silver project.

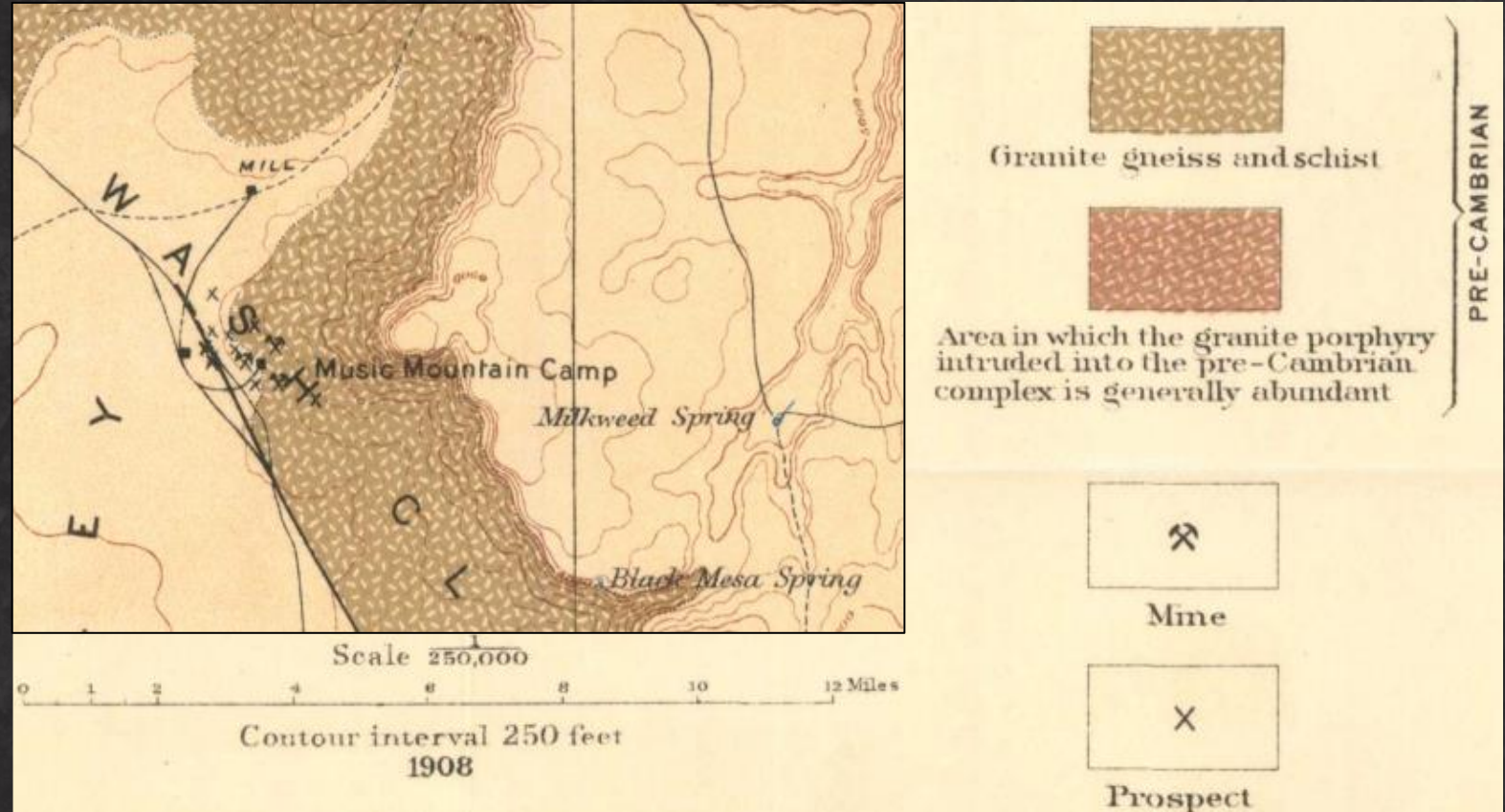
Kingman's Mohave Project



Rosebud Mine History

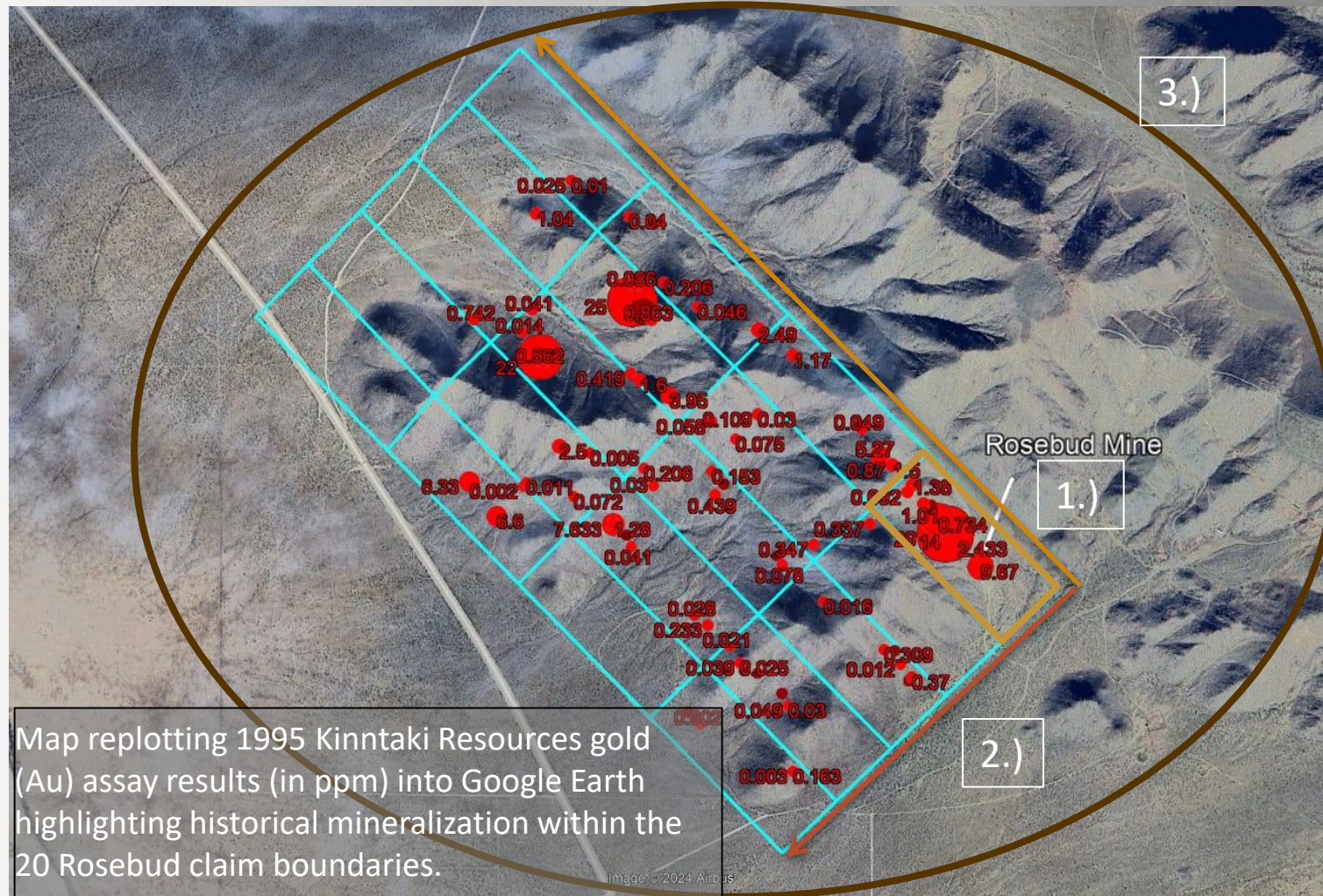
MINING OF THE ROSEBUD MINE ON WEST SIDE OF MUSIC MOUNTAIN CAMP

- High-grade gold and silver discovered in 1890, mined since early 1900s
- Total of ~8,400 tonnes mined historically from two vein structures striking for ~180m (remaining open to NW and SE and to depth), including 300t mined in 1931 which graded approx. 14 g/t Au and 60 g/t Ag



Historical Geological Reconnaissance Map (USGS, 1906)

Where there is smoke, there is fire



Exploration Strategy - Key Directions

1.) Along-Strike:

Target extension of mineralization up to 2 km from the currently mined 180 m strike length

2.) Parallel Vein Testing:

Parallel vein structures to the west of the main veins are high-priority targets for potential new discoveries as indicated by historical data (from Harrington, 2005)

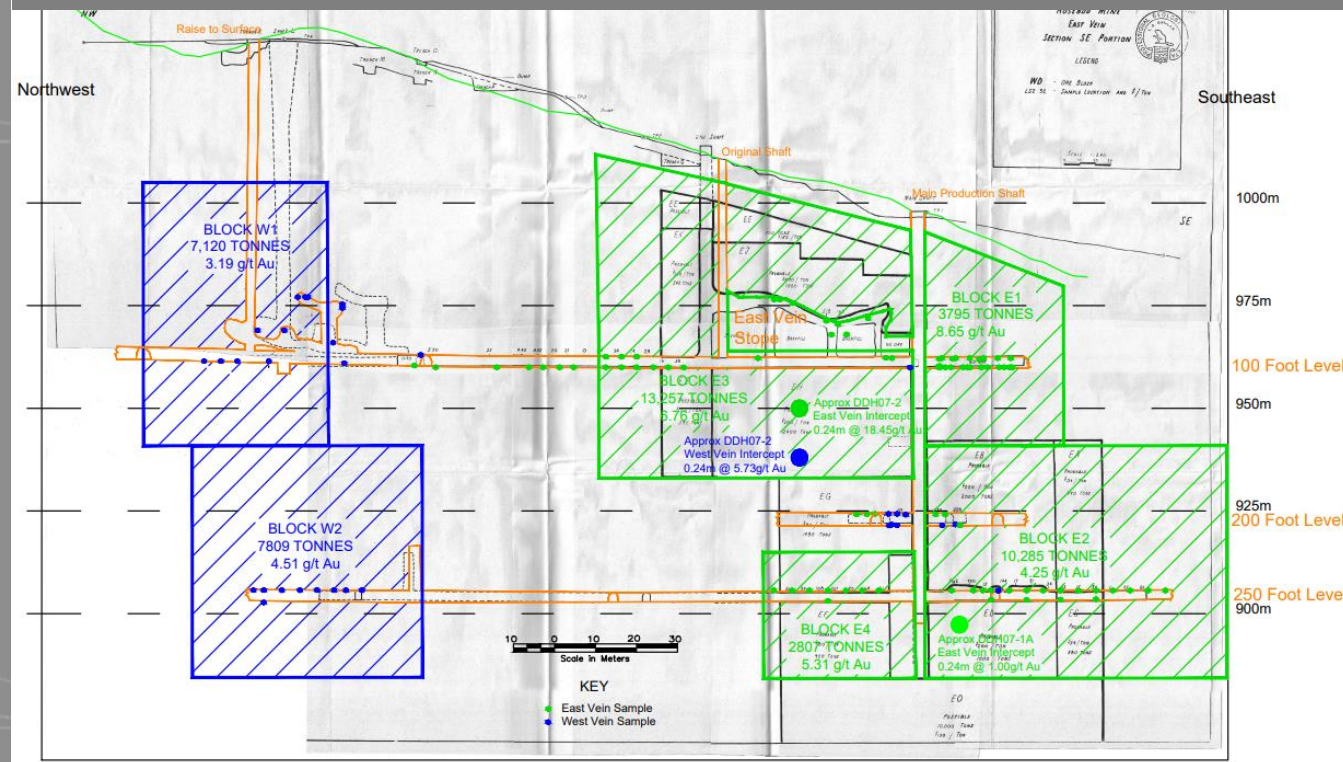
3.) Regional Exploration and Inventory Building:

Aim to build an inventory of veins across the Mohave project area through additional sampling, mapping, and geophysical surveys, aiming to systematically identify new targets.

Underground Reconnaissance 2020



Kingman Minerals Ltd. reports its highest-grade sample ever, with 688 g/t gold and 468 g/t silver over 0.18m from the 100ft level stopes of the Rosebud Mine, May 19, 2020.



Channel Sampling Results

#	RE20079313		RE20079313			RE20079313	
	WEI-21		ME-GRA21			ME-GRA21	
	Recvd Wt.		Au			Ag	
	kg		ppm			ppm	
	Rock Sample	Original	Original	Re-Run	Re-Run2	Original	Re-Run
5	RB200-4	0.36	1.95	2.88	*	129	133
7	RB200-6	0.4	6.75	3.99	6.87	41	39
11	RB200-10	0.26	111.5	108	109	158	164
12	RB200-11	0.18	598	540	688	455	468
14	RB200-13	0.64	68.7	70.2	70.5	94	93
17	RB200-16	0.6	4.21	3.86	*	358	353
26	RB200-24	0.5	7.4	7	*	148	140
29	RB200-27	0.06	26.3	26	*	23	22

HIGHLIGHTS

May 14, 2020:

Kingman samples 252 g/t gold and 341 g/t silver over 0.46m on the 100ft level of the Rosebud Mine

May 19, 2020:

Kingman samples 688 g/t gold and 468 g/t silver over 0.18m on the 100ft level

Kingman's underground sampling program has reconfirmed bonanza-grade gold and silver mineralization, linked to shearing with quartz stringers in these zones.

Drilling Highlights

Kent Resources:

- Reported in 2008: **5.29 g/t Au and 5.3 g/t Ag over 1.07m** from 58.98m along hole (drill hole DDH07-2).

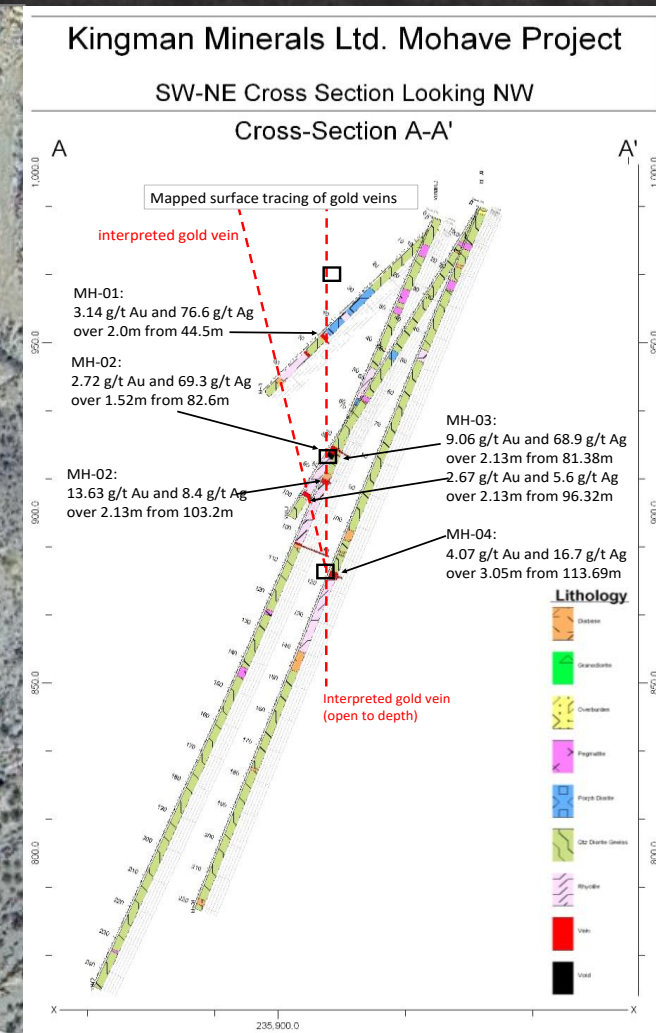
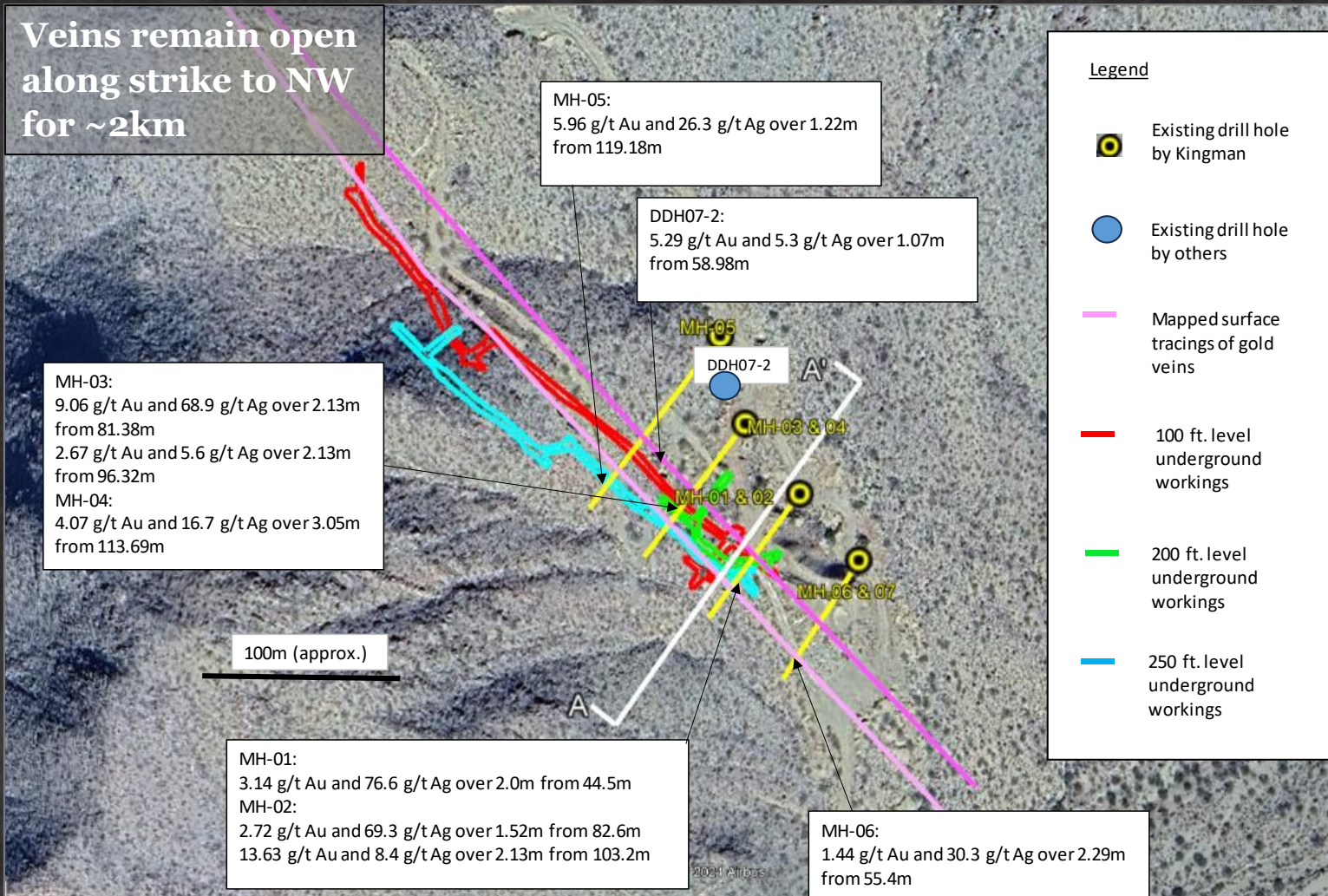
Kingman Minerals:

- Completed 778m diamond core drilling 2020-2021 as part of Phase I program targeting existing mine workings and SE extensions, which intersected high-grade gold and silver in all five drill holes, including:
 - **13.63 g/t Au and 8.4 g/t Ag over 2.13m** from 103.02m along hole (drill hole MH-02), and
 - **9.06 g/t Au and 68.9 g/t Ag over 2.13m** from 81.38m (drill hole MH-03)
- Completed an additional 394m across 2 partially completed drill holes, both of which were terminated before reaching targeted depths.
 - Drill holes were capped with the intent to be re-entered in an upcoming drill program
- This recent drilling helped confirm remaining high-grade gold and silver around the existing mine workings, and extended it some 50m to the SE.

Au and Ag Intercepts from Holes 1-7

Drill hole		From (ft)	From (m)	To (ft)	Interval (ft)	Int (m)	Au (g/t)	Ag (g/t)	AuEq (g/t) @75:1 (Au:Ag)	AuEq*T (g/t-m)
MH-01		146.00	44.50	152.56	6.56	2.00	3.14	76.6	4.16	8.3
	including	149.28	45.50	150.59	1.31	0.40	15.2	320	19.47	25.5
MH-02		271.00	82.60	276.00	5.00	1.52	2.72	69.3	3.65	18.2
	including	273.00	83.21	276.00	3.00	0.91	4.31	105.7	5.72	17.2
	and	338	103.02	345	7.00	2.13	13.63	8.4	13.74	96.2
MH-03		267.00	81.38	274.00	7.00	2.13	9.06	68.9	9.98	69.8
	including	268.00	81.69	269.00	1.00	0.30	44.70	190.0	47.23	47.2
	and	316.00	96.32	323.00	7.00	2.13	2.67	5.6	2.74	19.2
	including	318.00	96.93	322.00	4.00	1.22	4.46	8.4	4.57	18.3
MH-04		373.00	113.69	383.00	10.00	3.05	4.07	16.7	4.29	42.9
	including	378.00	115.21	383.00	5.00	1.52	7.93	28.7	8.31	41.6
MH-05		391.00	119.18	395.00	4.00	1.22	5.96	26.3	6.31	25.2
MH-06		182.00	55.47	189.50	7.50	2.29	1.44	30.3	1.84	13.8
	including	187.00	57.00	189.50	2.50	0.76	4.29	68.3	5.20	13.0
DDH07-2		52	15.85	54.5	2.50	0.76	0.84	14.8	1.04	2.6
	and	193.5	58.98	197	3.50	1.07	5.29	5.3	5.36	18.8
	including	193.5	58.98	194.5	1.00	0.30	18.45	18.5	18.70	18.7

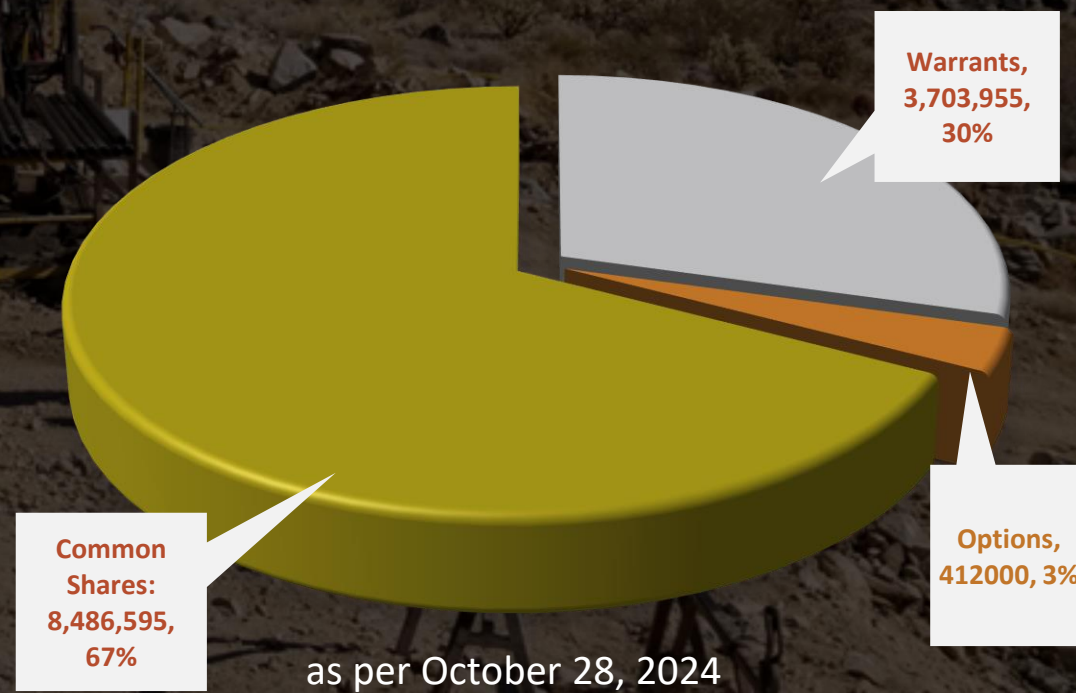
Drilling Highlights and Take-Aways



Structure & Ownership

CURRENT ISSUED & OUTSTANDING: | 12,602,550
 SHARE PRICE (CAD) | \$ 0.12
 MARKET CAP: | \$ 1.51 M
 INSIDERS AND MANAGEMENT OWNERSHIP: | ≈ 30%
 52 Week High/Low: | 0.14/0.065

TSX-V: KGS | \$ 0.012
 FSE: 47A | € 0.060
 QTCQB: KGSSF | \$ 0.091
 GOLD: | \$ 2,730
 SILVER | \$ 33.90





APPENDIX

www.kingmanminerals.com

Board of Directors

CYRUS DRIVER (Non-Executive Chairman)

Mr. Driver is a chartered accountant and was a founding partner of the firm Driver Anderson in 1982 and is a retired partner in the firm of Davidson and Company LLP. His wide knowledge of the securities industry and its rules have enabled him to give valuable advice to clients with respect to finance, taxation and other accounting related matters. Cyrus currently serves as director and/or chief financial officer of several TSX-V listed companies.

DR. PETER BORN (Director)

Dr. Born is a registered professional geologist with the Professional Geoscientists of Ontario and is a Fellow of the Geological Association of Canada. Born brings 4 decades of experience in project generation, exploration, and as resource geologist managing several prospects to feasibility.

SIMON D. STUDER (Director)

Mr. Studer has over 15 years of industry and sustainable business experience with a special focus on the Americas within the resource industry. Simon has worked with numerous publicly traded and private junior resource companies in various leadership roles, he is an anthropologist, has a Masters in Earth & Energy Resources Leadership from Queen's University and is fluent in German, English and Spanish.

ARTHUR BROWN (Director)

Mr. Brown brings 36 years of business experience to the Kingman board. He has served on the boards of nine other companies in sectors ranging from technology to oil & gas and mineral exploration. Art understands all the aspects and requirements a public company has to operate successfully. This knowledge and experience has been translated into many successful financings for the various companies he has been involved with.

BRADLEY PEEK (Independent Director)

Mr. Peek has over 50 years of experience in project management, mineral exploration, and computer applications in mining. He holds a B.Sc. in Geology from the University of Nebraska and an M.Sc. in Geology from the University of Alaska. He is also a member of the Society of Economic Geologists, the Society of Mining, Metallurgy, and Exploration, and the AIME.

Management and Advisors

SIMON D. STUDER (Interim President & CEO)

Mr. Studer has over 15 years of industry and sustainable business experience with a special focus on the Americas within the resource industry. Simon has worked with numerous publicly traded and private junior resource companies in various leadership roles, he is a licensed anthropologist, has a Masters in Earth & Energy Resources Leadership from Queen's University and is fluent in German, English and Spanish.

PETER BORN (COO)

Dr. Born is a registered professional geologist with the Professional Geoscientists of Ontario and is a Fellow of the Geological Association of Canada. Born brings decades of experience in project generation, exploration, and as resource geologist managing several prospects to feasibility. He worked as a resource geologist with Western Mining on the 5M ounce Meliadine deposit in Nunavut and the Abitibi greenstone and gold belt (Ontario and Quebec) especially the 80M ounce gold camp of Timmins, Northern Ontario, CA.

ARTHUR BROWN (CFO)

Mr. Brown brings 36 years of business experience to the Kingman board. He has served on the boards of nine other companies in sectors ranging from technology to oil & gas and mineral exploration. Art understands all the aspects and requirements a public company has to operate successfully. This knowledge and experience has been translated into many successful financings for the various companies he has been involved with.

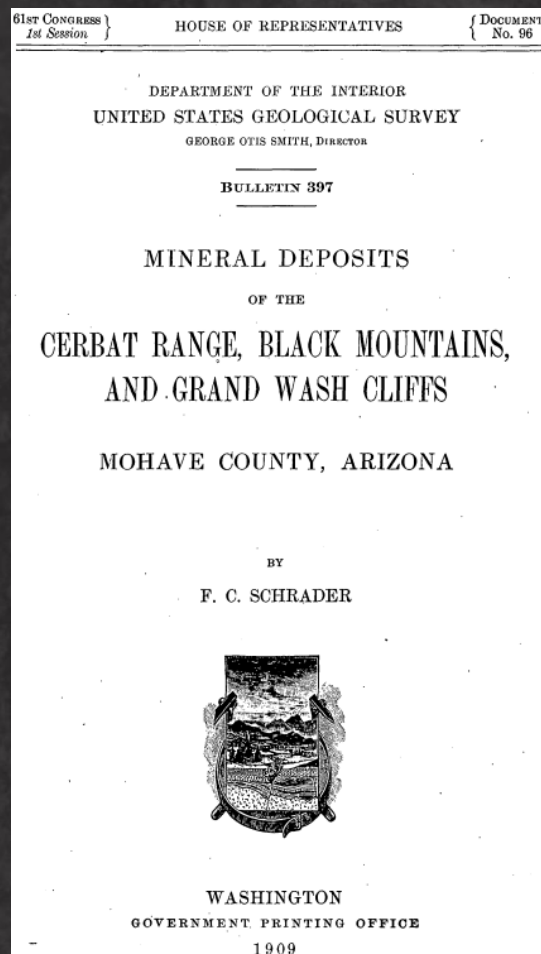
RAUL SANABRIA (VP of Exploration)

Mr. Sanabria is a seasoned exploration geologist with over 20 years of expertise in exploration, mining, project development and deposit evaluation. He has held senior executive positions at corporate and operational levels in numerous publicly listed companies in Canada, leading large multidisciplinary teams across Canada, Central America and South America, and Africa. He has a M.Sc. Geology by the Universidad Complutense de Madrid and is Qualified Person for NI43-101 purposes (P.Geol., EurGeol.)

MITCHELL VANDERYDT (STRATEGIC ADVISOR):

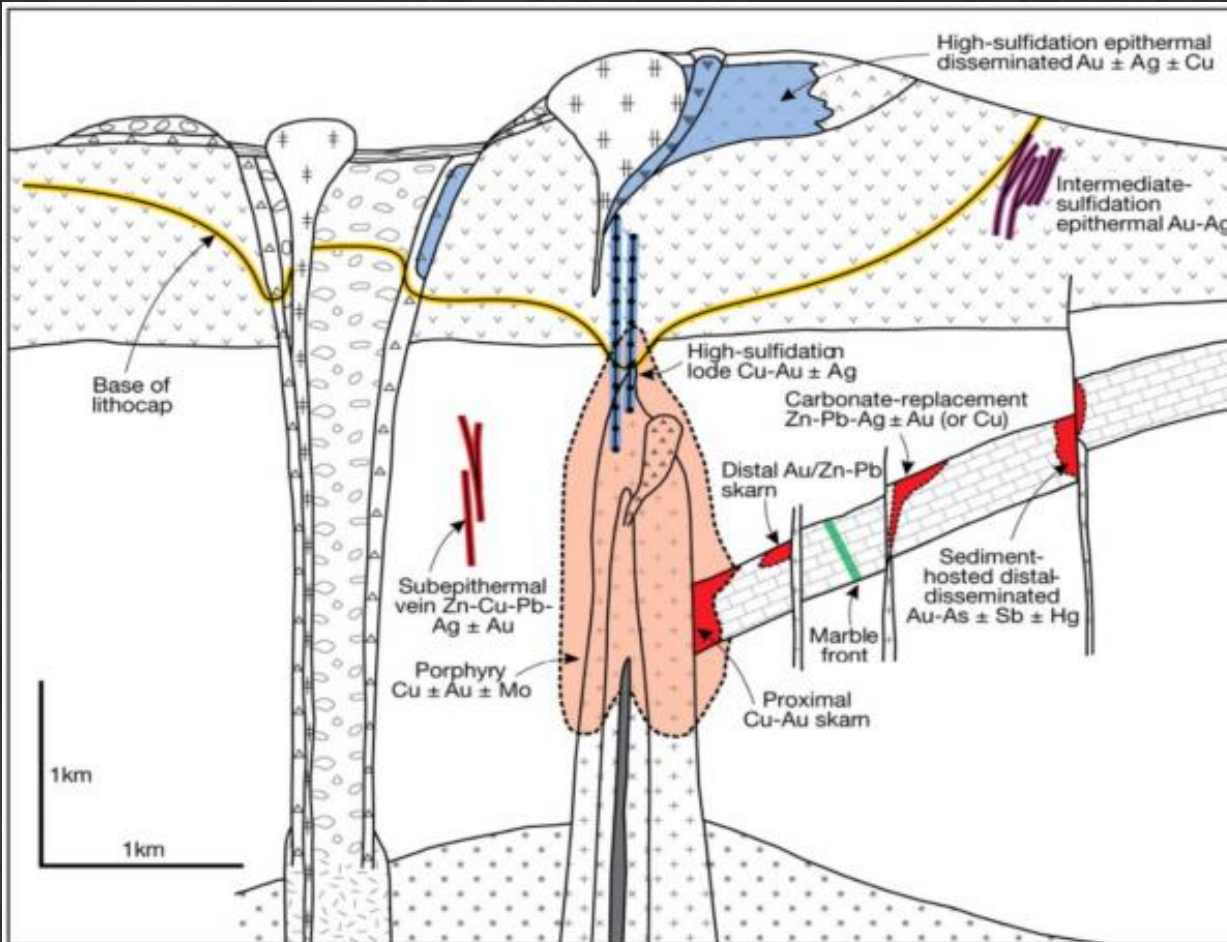
Mr. Vanderydt brings 16 years of technical and leadership experience in metals, mining, and capital markets, with roles as a mining engineer, analyst, and corporate leader. He holds a Bachelor of Engineering Science from Western University and an MBA from the Schulich School of Business (York University), along with a P.Eng. license in Ontario.

Music Mountain Mining District



1879	Gold was discovered in the area.
1909:	Ten mines were being worked within a two-mile radius of the Rosebud Claims
1930'	Mill and underground development of the Rosebud Mine included a 400-foot shaft and 2,500 feet of workings
1980'	Bayrock drilled, sampled underground and at surface to estimate an indicated mineral resource that was claimed at 15,560 tons averaging 0.587 opt Au and 1.89 opt Ag, and an inferred resource 1,142,156 tons averaging 0.497 opt Au and 1.96 opt Ag over 8 veins. Historical estimates lack a solid factual basis.
2006/07	KENT Exploration drill-intersected new zones of gold and silver mineralization and extended the known mineralized zone from 250ft to 650ft. Highest grades include: 18.45 g/t Au and 18.9 g/t Ag over 1.5 ft (193 to 194.5ft) and 5.73 g/t Au and 42.9 g/t Ag over 1.5 ft 223-224.5 ft.
2019	Kingman Minerals acquires option to purchase 100% of the Mohave Project including past producing Rosebud Mine area, stakes additional land of the Music Mountain District and commences exploration activity.

From Oxides to Sulfides



Modified from Sillitoe (1995b, 1999b, 2000)

Sillitoe, Richard H., "Porphyry Copper Systems." *Economic Geology* v. 105 no. 1 (2010): pp. 3-41

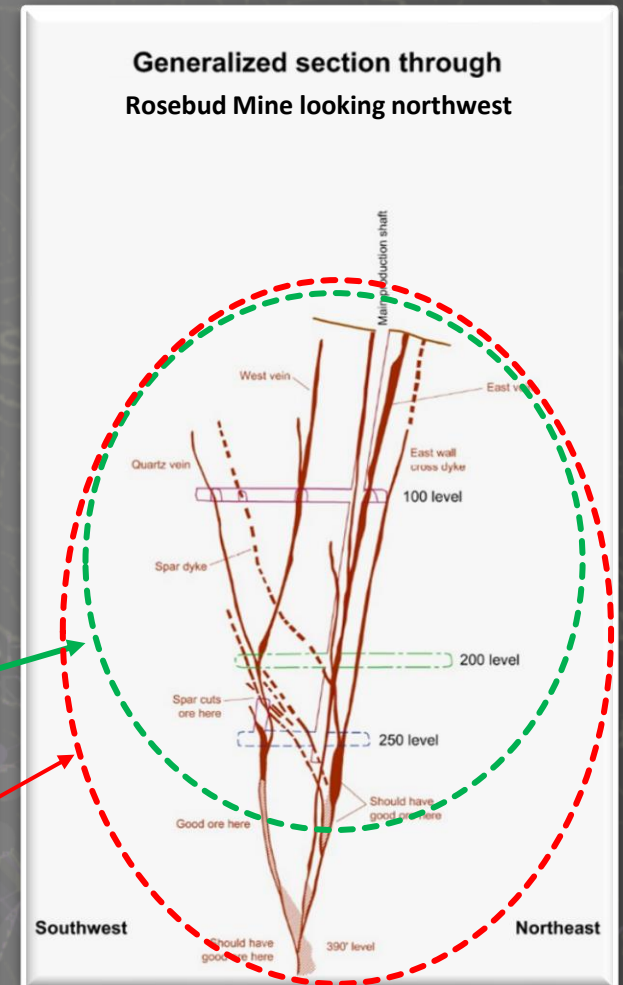
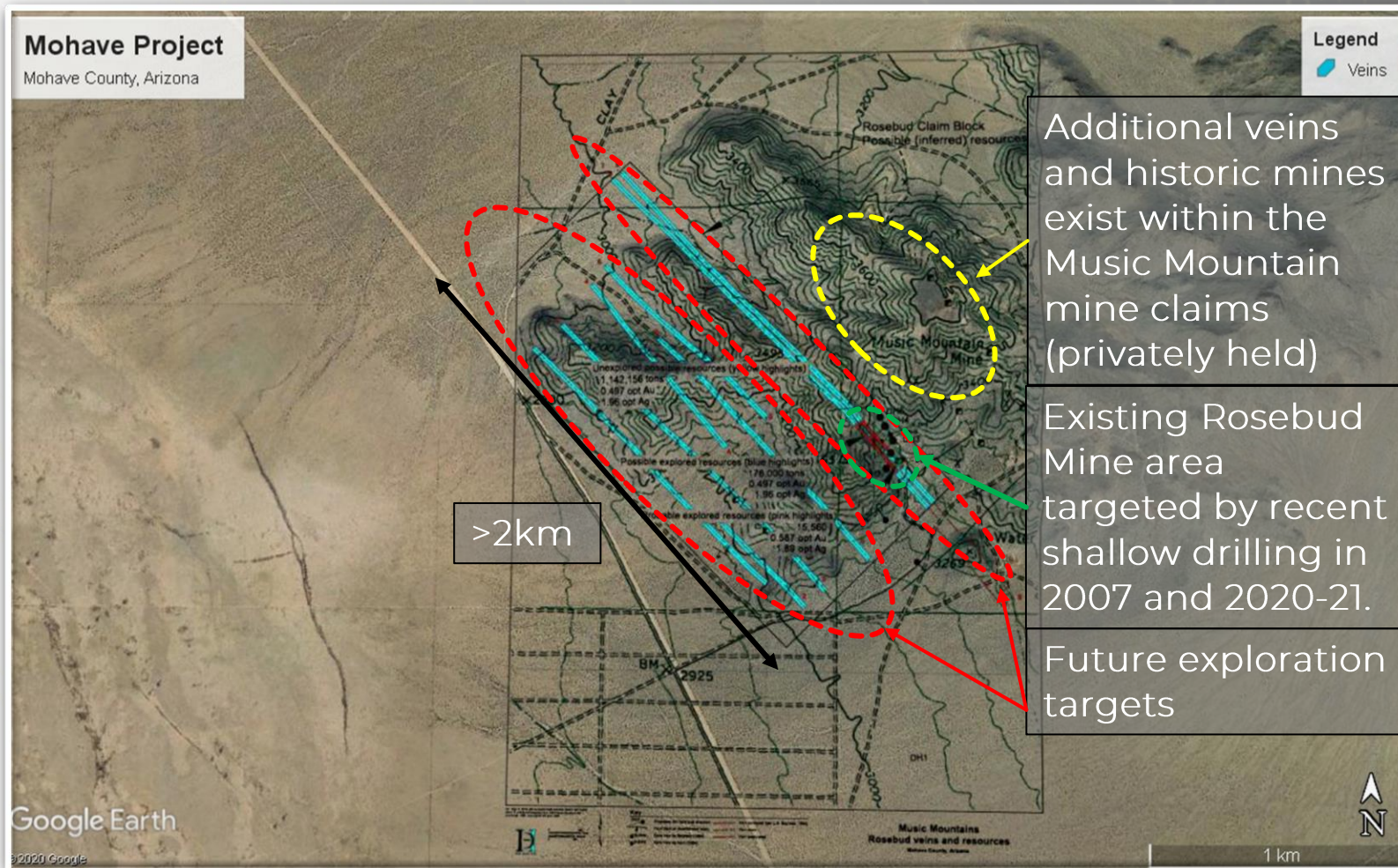
Link to a Larger System?

Phase I&II drilling results have shown that gold and silver concentrations are associated with one or more of four key geological indicators: proximity to rhyolite intrusions, iron-oxide mineralization, hydrothermal clay alteration, and sulfide-bearing hydrothermal breccias. These indicators suggest potential for not only epithermal gold environments but also larger deposit types such as porphyry systems.

(Christopher Seligman, B.Sc., NR April 16, 2021)



Exploration Targets



Pictures: 8 different subparallel shear/vein zones including the historically productive Southwick Veins in the Rosebud Area, postulated total length of 19,800 ft. (approx. 6 km). Cross section looking NW.



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