



# Corporate Presentation

# Disclaimer

This presentation contains forward looking statements that are based on management's expectations and assumptions. They include statements preceded by the words "believe", "estimate", "expect", "intend", "will", and similar expressions, and estimates of future production, costs and dates of construction completion, costs of capital projects and commencement of operations. Actual results may differ materially from expectations. Among the important factors that could cause actual results to differ materially are the following:

Natural resource exploration and, ultimately, the development of deposits are activities subject to significant risks. The probability of success for any given exploration program cannot be predicted with any degree of certainty. It is impossible to know whether the current exploration programs of the Corporation will ultimately result in a profitable, commercial mining operation. The ultimate economic value of a discovery and the decision to bring the project into production are based on a number of factors including the attributes of the deposit (such as its size and the quantity and quality of the ore), market conditions, mining costs, availability of financing, confirmation of land title, environmental considerations and mining permits. At any point in time throughout this exploration and evaluation process, results and external conditions can adversely affect its progress and outcome.

Investment in an exploration venture is highly speculative. Although there are examples showing that the returns on such investment can be proportionate to the investment risk, there is no guarantee that any current or future activities of the Corporation will ultimately lead to similar returns for its shareholders. Production may vary from estimates for particular properties and /or the Company as a whole because of changes in reserves, variation in ore mined from estimated grade and metallurgical characteristics, unexpected ground conditions, mining dilution, labour actions, and government restrictions. Cash costs may vary due to changes from reserve and production estimates, unexpected estimates based on total costs and reserve estimates, change based on actual amounts of unamortized capital and changes in reserves. Capital cost estimates are based on operating experience, expected production, estimates by and contract terms with third-party supplies, expected legal requirements, feasibility reports by Company personnel and others and other factors. Factors involved in estimated time for completion of projects include the Company's experience completing capital projects, estimates by and contract terms with contractors, engineers, suppliers and others involved in design and construction of projects, and estimated time for the government to process applications, issue permits and take other actions. Changes in any factor may cause costs and time for completion to vary significantly from estimate. There is a greater likelihood of variation for properties and facilities not yet in production due to lack of actual experience.

Work performed on the properties described in this presentation has been insufficient to classify resource estimates as current resources. Historical and estimated resource tonnages and grades have not been verified by a Qualified Person under NI 43-101 requirements. The Company, therefore, is not treating historical and estimated resource numbers as verified estimates and investors are cautioned not to rely upon these estimations. While the historical estimates provide a compelling starting point for our exploration and development efforts, they have not yet been verified by a qualified person and should be considered indicative. Our future efforts will be directed towards upgrading these estimates to current standards, aiming to unlock their full potential and deliver value to our investors.

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# Advancing one of America's highest-grade brownfield projects

**Kingman Minerals Ltd.** (TSX-V: KGS) is a Canadian junior exploration company focused on the high-grade **Mohave Gold and Silver Project** ("the project" or "**Mohave**") which is believed to contain one of the **highest-grade undeveloped gold systems** in the **western United States**.

Located in the **Tier 1 jurisdiction of Arizona** within Mohave County, the project comprises 72 lode claims and **includes the historic Rosebud Mine**, which includes over 2,300 feet of drifts, raises, and crosscuts.

Underground sampling of the mined veins returned exceptional results, including **688 g/t Au and 468 g/t Ag over 0.18 m**, and 252 g/t Au and 341 g/t Ag over 0.46 m.

**Historical (NON-NI 43-101) data** suggest a potential for up to 664,000 ounces of gold and 2.6 million ounces of silver across multiple parallel vein structures.<sup>1</sup>

[1]: [https://kingmanminerals.com/projects/mohave-project/?utm\\_source=chatgpt.com](https://kingmanminerals.com/projects/mohave-project/?utm_source=chatgpt.com) &quot;Mohave Project&quot;;



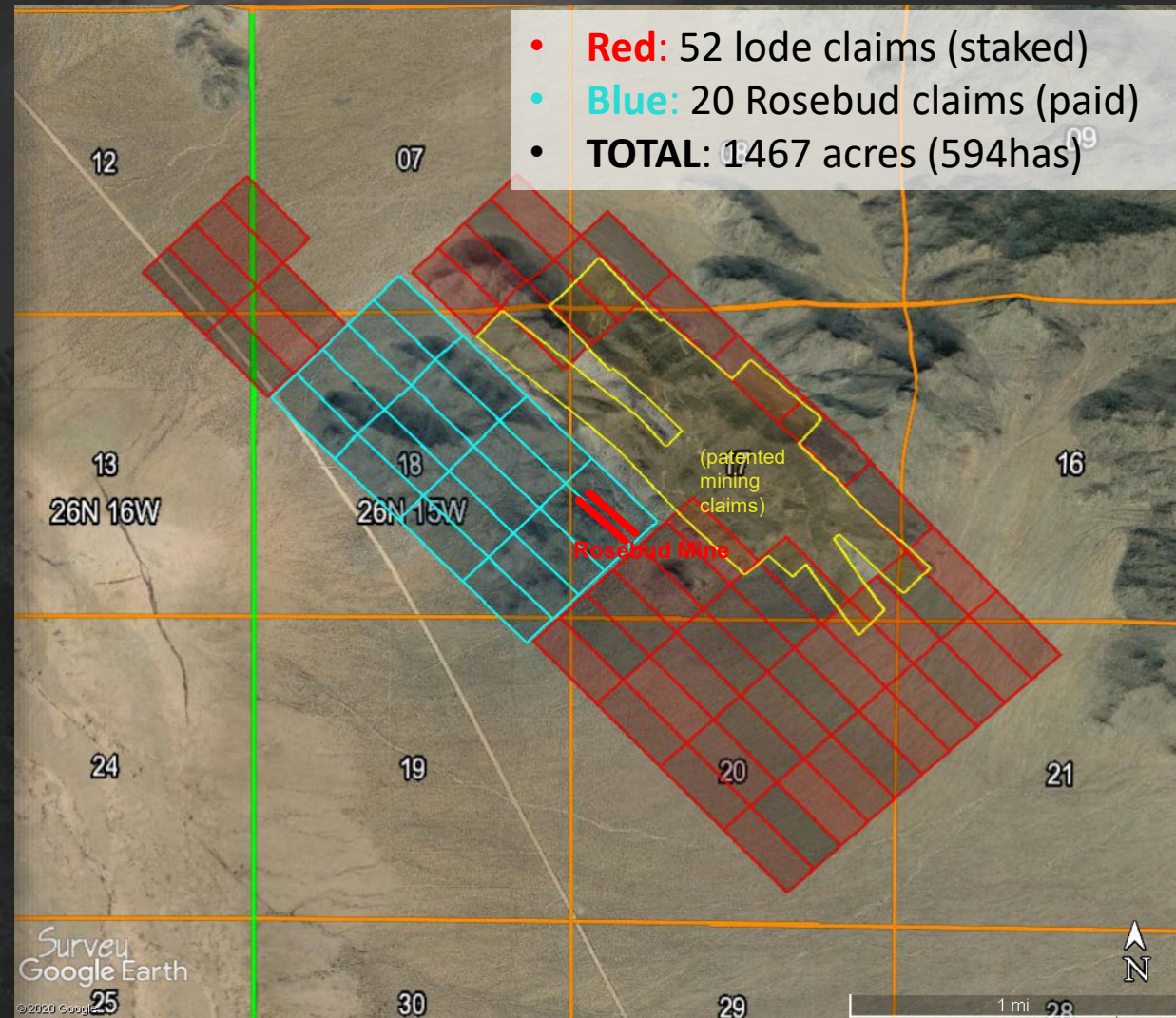
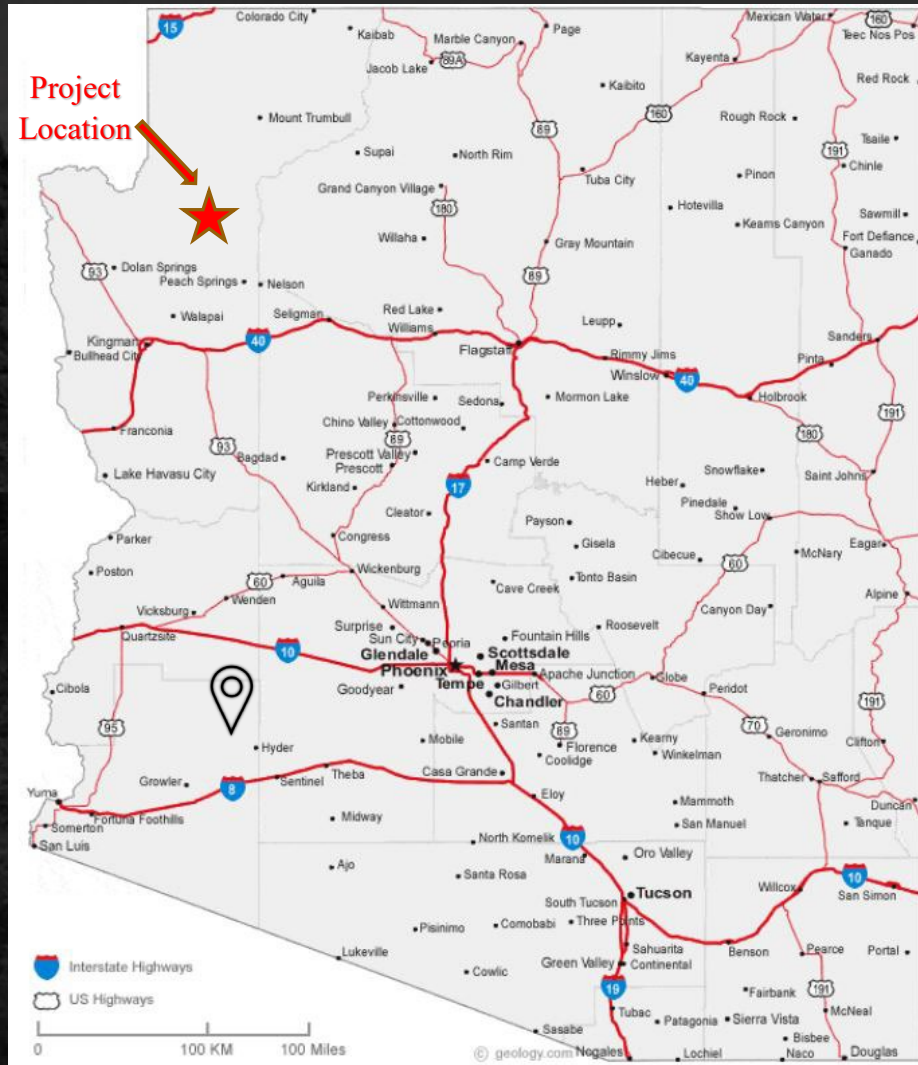
# Prospective Western Arizona



- The Mohave Project lies at the southeast end of Nevada's Walker Lane Gold Trend, where it merges with Arizona's Laramide Arc copper porphyry belt. Mohave County is considered an underexplored district with potential for significant gold and copper mineralization.
- The Rosebud Mine and Music Mountain epithermal vein system have not yet been examined within a modern, district-scale mineral systems framework. At Rosebud, epithermal vein mineralization and associated igneous rocks are emplaced within the Proterozoic orthogneiss of the Cerbat Complex.
- Regional tectonic reconstructions place the Mineral Park Cu-Mo porphyry deposit approximately 27 km to the southeast from the Rosebud Mine.



# Mohave Gold-Silver Project Location

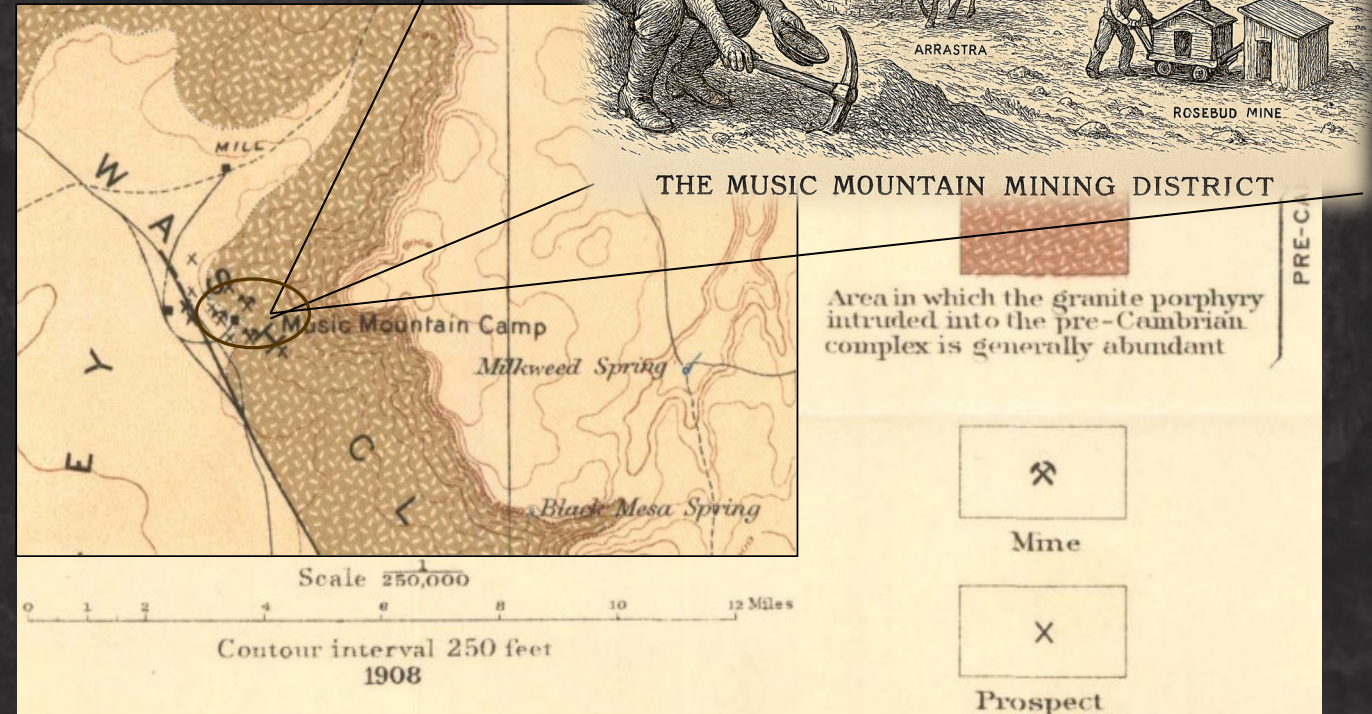




# Rosebud Mine History

## MINING OF THE ROSEBUD MINE ON THE SW PORTION OF THE MUSIC MOUNTAIN CAMP

- High-grade gold and silver discovered in 1879 or 1880
- ~8,400 tonnes of ore mined historically from the Rosebud Mine
- Focused on two vein structures, mined along ~180 m of strike length
- While production records are limited, early shipments were reportedly of high grade — between ½ ounce and several ounces per ton.
- A 1931 batch of 300 tons with grades around 14 g/t Au and 60 g/t Ag.



USGS Map (1908)

Figures: Historical Geological Reconnaissance Map (USGS, 1908); AI-generated illustration of the Rosebud Mine Music Mountain Mining District (1879), created using DALL·E by OpenAI.



# Underground Reconnaissance 2020



## CHANNEL SAMPLING CONFIRMS BONANZA-GRADE VEINS

### Phase 1 Reconnaissance & Sampling

- Accessed historic workings at 100ft level
- Collected high-grade channel and chip samples

⚡ 252 g/t Au + 341 g/t Ag over 0.46 m (RB100-04, N Stope)

⚡ 688 g/t Au + 468 g/t Ag over 0.18 m (RB200-11, N Stope)



### Phase 2 Reconnaissance & Sampling

- Cleared debris to access deeper levels
- Conducted detailed sampling on 100 ft and 200 ft levels
- Assays analyzed by ALS Labs using **ME-GRA21** method

Work by Burgex Mining Consultants and others confirmed bonanza-grade veins



# Exploration Drilling Summary

## Phase I Drilling (2021) Rosebud Mine

778 m of core drilling across 5 holes designed to test extensions and remnant mineralization adjacent to historic workings in the footwall, and to validate the reported grades historical drilling by Stellar Resources and Kent Exploration. Intercepts included:

- MH-01 (East Vein): 4.6 ft @ 5.179 g/t Au & 119.7 g/t Ag
- MH-02 (West Vein): 7.0 ft @ 13.628 g/t Au & 11.1 g/t Ag
- MH-03 (East Vein): 7.0 ft @ 9.058 g/t Au & 79.1 g/t Ag
- MH-04 (East Vein): 13.0 ft @ 4.518 g/t Au & 18.1 g/t Ag
- MH-05 (East Vein): 6.0 ft @ 3.982 g/t Au & 17.6 g/t Ag

## Phase II Drilling (2021) Depth and Extensions

394 m drilled across 2 holes; both halted before target depth. Holes capped for planned re-entry in upcoming program

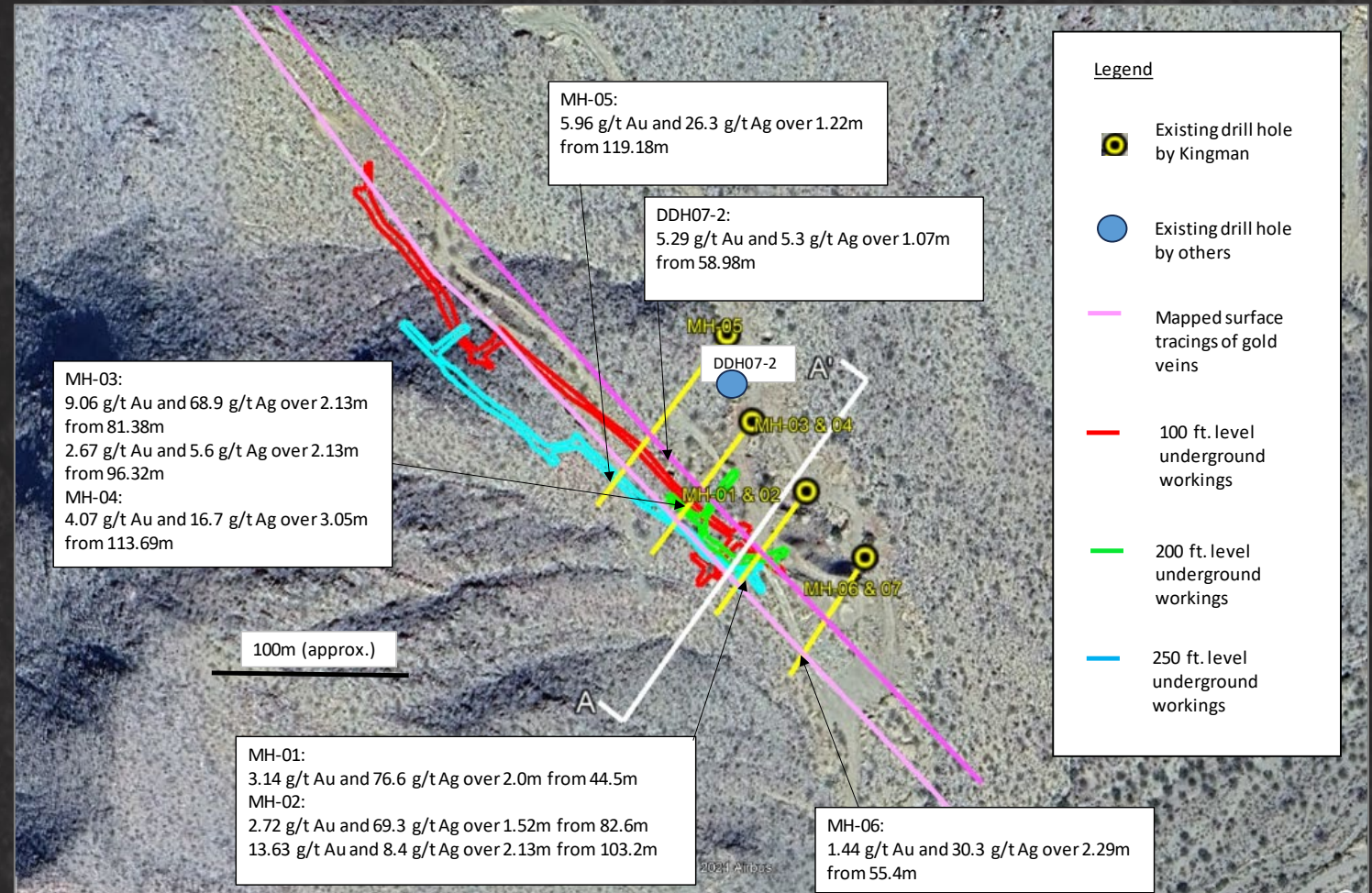
Kingman extended mineralized zone ~50 m SE and confirmed high-grade gold and silver near existing workings





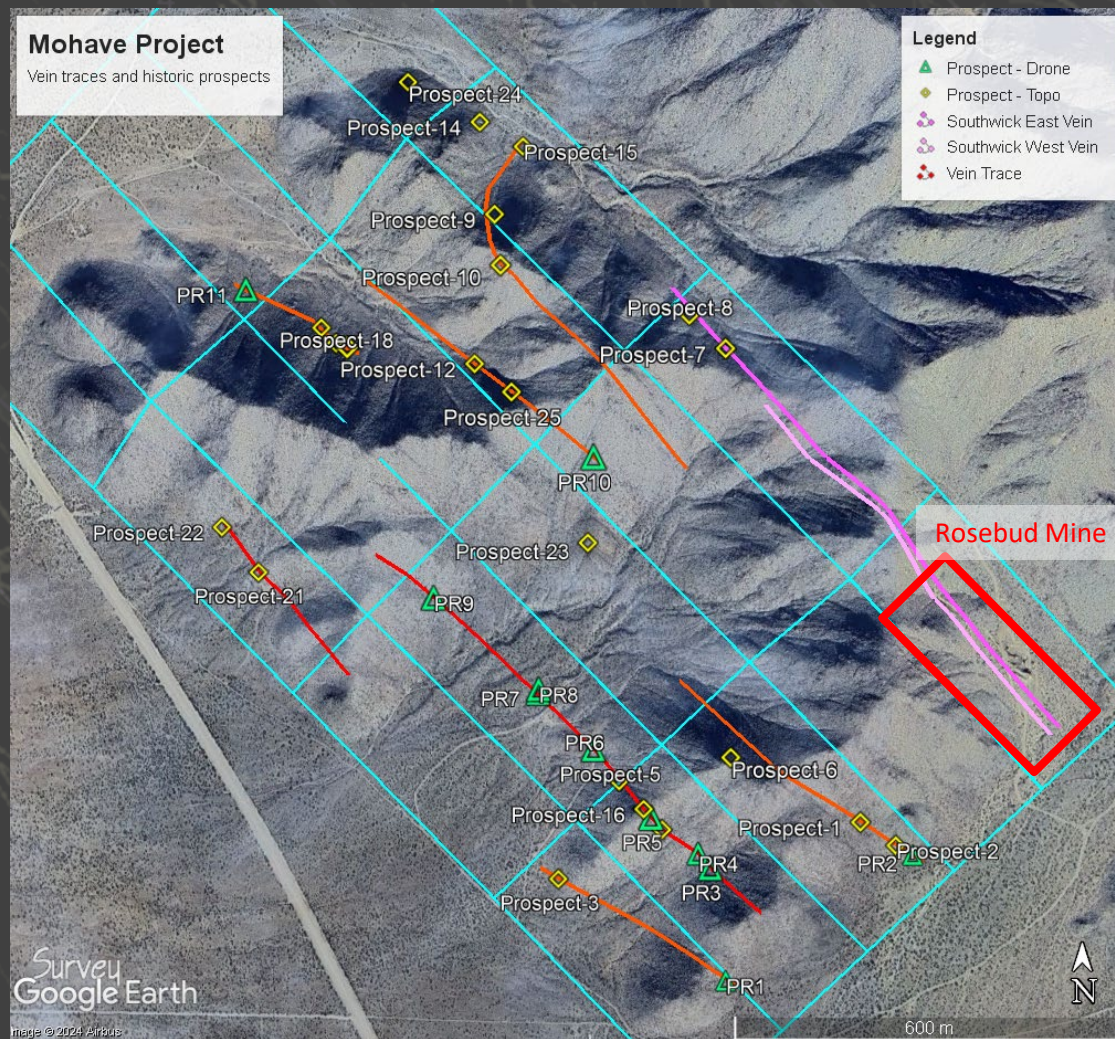
# Drilling Highlights and Take-Aways

	Hole ID	Dates		Total Depth	Total Depth
		Started	Completed	(ft)	(m)
Phase I	MH-01	2/17/2021	2/18/2021	225	68.6
Phase I	MH-02	2/19/2021	2/22/2021	806	245.7
Phase I	MH-03	2/23/2021	2/26/2021	346	105.5
Phase I	MH-04	2/26/2021	3/3/2021	726	221.3
Phase I	MH-05	3/3/2021	3/6/2021	449.5	137.0
Phase I Total				2552.5	778.1
Phase II	MH-06	9/27/2021	10/2/2021	377	114.9
Phase II	MH-07	10/3/2021	10/28/2021	1185	361.2
Phase II	MH-08	11/3/2021	11/6/2021	109	33.2
Phase II Total				1671	509.3
Total - Both Phases				4223.5	1287.4





# Where there is smoke, there is fire



## Exploration Gameplan

### 1.) Along-Strike:

At Rosebud, two main veins occur along the margins of a porphyritic rhyolite dike. Target extensions of the Rosebud mineralization from the currently mined 180 m strike length **of up to 1.1 km.**

### 2.) Parallel Vein Testing:

Eight vein zones have been identified within the property so far. Parallel vein structures to the west of the main Southwick veins are high-priority targets for potential new discoveries as indicated by historical data (from Harrington, 2005)

### 3.) Mineral Systems Approach

Gold-silver mineralization occurs across multiple veins in the district. Geological setting may also indicate potential for a deeper porphyry-style system, comparable to Mineral Park.

Figure: Veins traced from drone photos



# Structure & Ownership

Friday, September 26, 2025

GOLD: | \$ 3,806  
SILVER | \$ 45.94

TSX-V: KGS | \$ 0.09  
FSE: 47A | € 0.0495  
QTCQB: KGSSF | \$ 0.075  
ISSUED & OUTSTANDING: | 21,359,021  
SHARE PRICE (CAD): | \$ 0.09  
MARKET CAP: | \$ 1.92 M  
INSIDERS AND AFFILIATES : | ≈ 60 %  
52 Week High/Low: | 0.15/0.07





# Board of Directors

## **CYRUS DRIVER (Non-Executive Chairman)**

Mr. Driver is a chartered accountant and was a founding partner of the firm Driver Anderson in 1982 and is a retired partner in the firm of Davidson and Company LLP. His wide knowledge of the securities industry and its rules have enabled him to give valuable advice to clients with respect to finance, taxation and other accounting related matters. Cyrus currently serves as director and/or chief financial officer of several TSX-V listed companies.

## **DR. PETER BORN (Director)**

Dr. Born is a registered professional geologist with the Professional Geoscientists of Ontario and is a Fellow of the Geological Association of Canada. Born brings 4 decades of experience in project generation, exploration, and as resource geologist managing several prospects to feasibility.

## **SIMON D. STUDER (Director)**

Mr. Studer has over 15 years of industry and sustainable business experience with a special focus on the Americas within the resource industry. Simon has worked with numerous publicly traded and private junior resource companies in various leadership roles, he is an anthropologist, has a Masters in Earth & Energy Resources Leadership from Queen's University and is fluent in German, English and Spanish.

## **ARTHUR BROWN (Director)**

Mr. Brown brings 36 years of business experience to the Kingman board. He has served on the boards of nine other companies in sectors ranging from technology to oil & gas and mineral exploration. Art understands all the aspects and requirements a public company has to operate successfully. This knowledge and experience has been translated into many successful financings for the various companies he has been involved with.

## **BRADLEY PEEK ( Independent Director)**

Mr. Peek has over 50 years of experience in project management, mineral exploration, and computer applications in mining. He holds a B.Sc. in Geology from the University of Nebraska and an M.Sc. in Geology from the University of Alaska. He is also a member of the Society of Economic Geologists, the Society of Mining, Metallurgy, and Exploration, and the AIME.



# Management and Advisors

## **SIMON D. STUDER (Interim President & CEO)**

Mr. Studer has over 15 years of industry and sustainable business experience with a special focus on the Americas within the resource industry. Simon has worked with numerous publicly traded and private junior resource companies in various leadership roles, he is a licensed anthropologist, has a Masters in Earth & Energy Resources Leadership from Queen's University and is fluent in German, English and Spanish.

## **PETER BORN (COO)**

Dr. Born is a registered professional geologist with the Professional Geoscientists of Ontario and is a Fellow of the Geological Association of Canada. Born brings decades of experience in project generation, exploration, and as resource geologist managing several prospects to feasibility. He worked as a resource geologist with Western Mining on the 5M ounce Meliadine deposit in Nunavut and the Abitibi greenstone and gold belt (Ontario and Quebec) especially the 80M ounce gold camp of Timmins, Northern Ontario, CA.

## **BRADLEY PEEK (P Geo. & QP)**

Mr. Peek has over 50 years of experience in project management, mineral exploration, and computer applications in mining. He holds a B.Sc. in Geology from the University of Nebraska and an M.Sc. in Geology from the University of Alaska. He is also a member of the Society of Economic Geologists, the Society of Mining, Metallurgy, and Exploration, and the AIME.

## **ARTHUR BROWN (CFO)**

Mr. Brown brings 36 years of business experience to the Kingman board. He has served on the boards of nine other companies in sectors ranging from technology to oil & gas and mineral exploration. Art understands all the aspects and requirements a public company has to operate successfully. This knowledge and experience has been translated into many successful financings for the various companies he has been involved with.

## **MITCHELL VANDERYDT (STRATEGIC ADVISOR):**

Mr. Vanderydt brings 16 years of technical and leadership experience in metals, mining, and capital markets, with roles as a mining engineer, analyst, and corporate leader. He holds a Bachelor of Engineering Science from Western University and an MBA from the Schulich School of Business (York University), along with a P.Eng. license in Ontario.





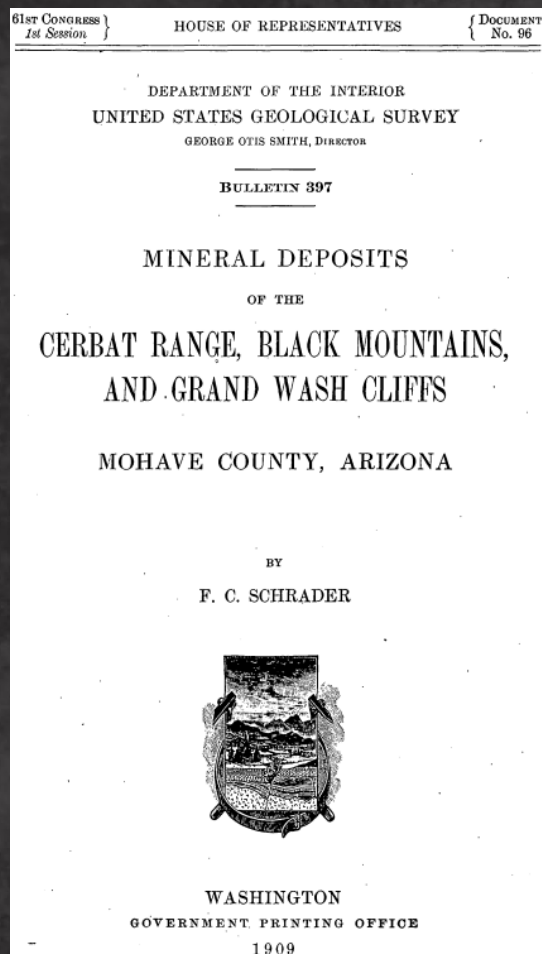
# APPENDIX

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[www.kingmanminerals.com](http://www.kingmanminerals.com)



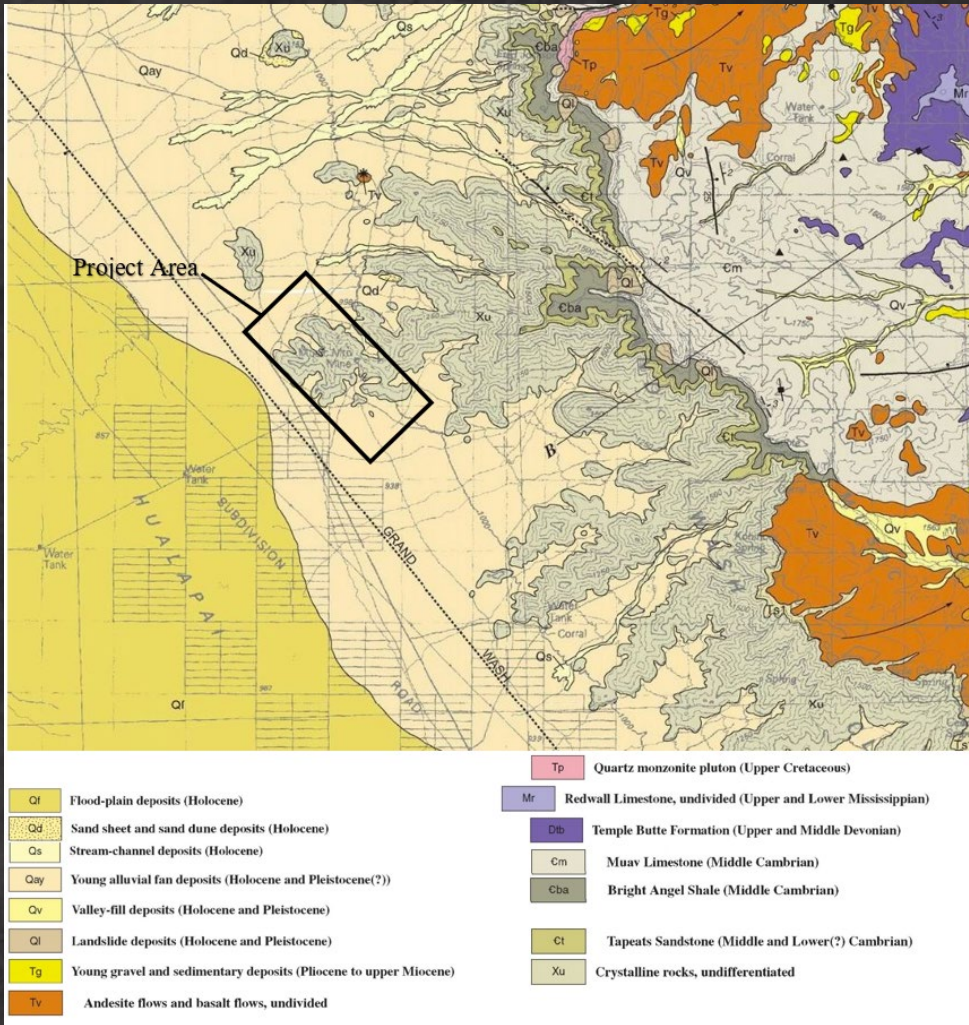
# Music Mountain Mining District



1879-80	Gold was discovered in the area.
1909:	Ten mines were being worked within a two-mile radius of the Rosebud Claims
1930'	Mill and underground development of the Rosebud Mine included a 400-foot shaft and 2,500 feet of workings
1980'	Bayrock drilled, sampled underground and at surface to estimate an indicated mineral resource that was claimed at 15,560 tons averaging 0.587 opt Au and 1.89 opt Ag, and an inferred resource 1,142,156 tons averaging 0.497 opt Au and 1.96 opt Ag over 8 veins. Historical estimates lack a solid factual basis.
2006/07	KENT Exploration drill-intersected new zones of gold and silver mineralization and extended the known mineralized zone from 250ft to 650ft. Highest grades include: 18.45 g/t Au and 18.9 g/t Ag over 1.5 ft (193 to 194.5ft) and 5.73 g/t Au and 42.9 g/t Ag over 1.5 ft 223-224.5 ft.
2019	Kingman Minerals acquires option to purchase 100% of the Mohave Project including past producing Rosebud Mine area, stakes additional land of the Music Mountain District and commences exploration activity.



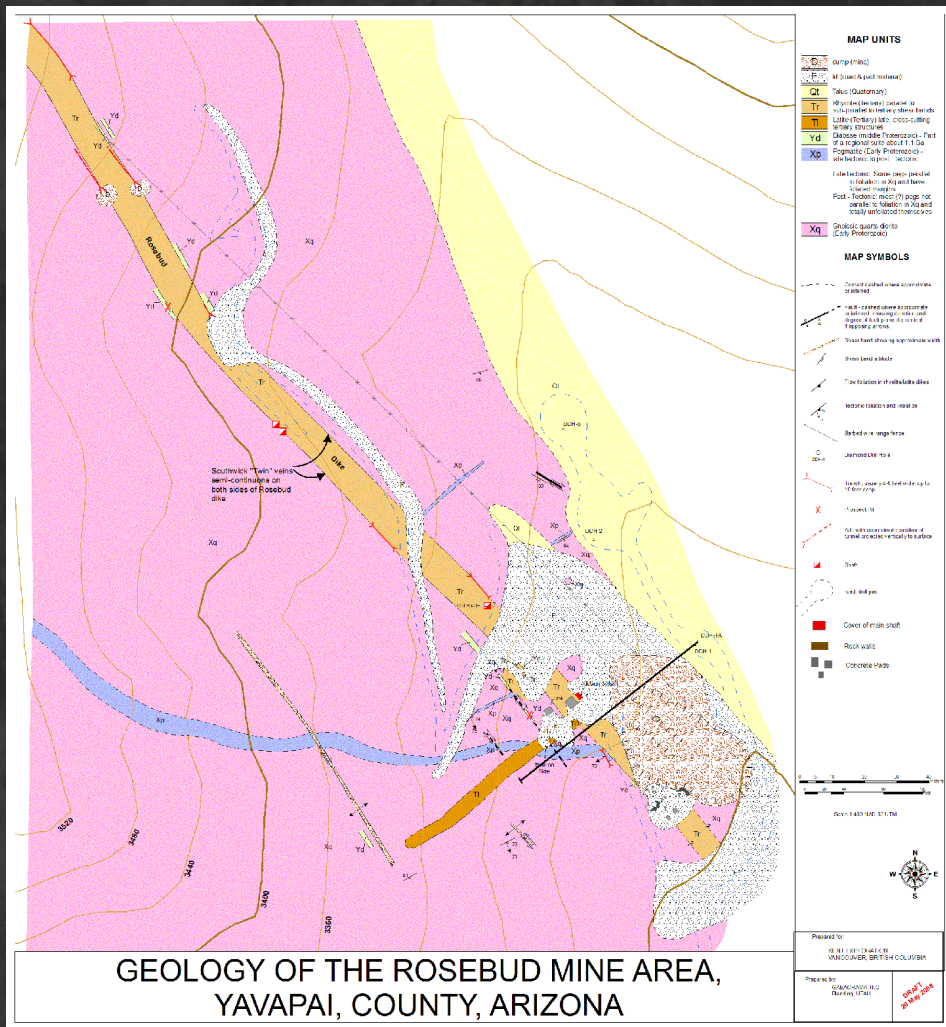
# Regional Geology



- Southwestern edge of the Colorado Plateau.
- NE: Grand Wash Cliffs with Paleozoic strata overlain by Tertiary volcanics.
- SW: Hualapai Valley with deep Quaternary alluvial fill (>4,000 ft).
- NW–SE Grand Wash Fault parallels mineralized structures on the property.
- Regional tectonic setting places Mineral Park Cu–Mo porphyry ~20 km south along trend.



# Local Geology



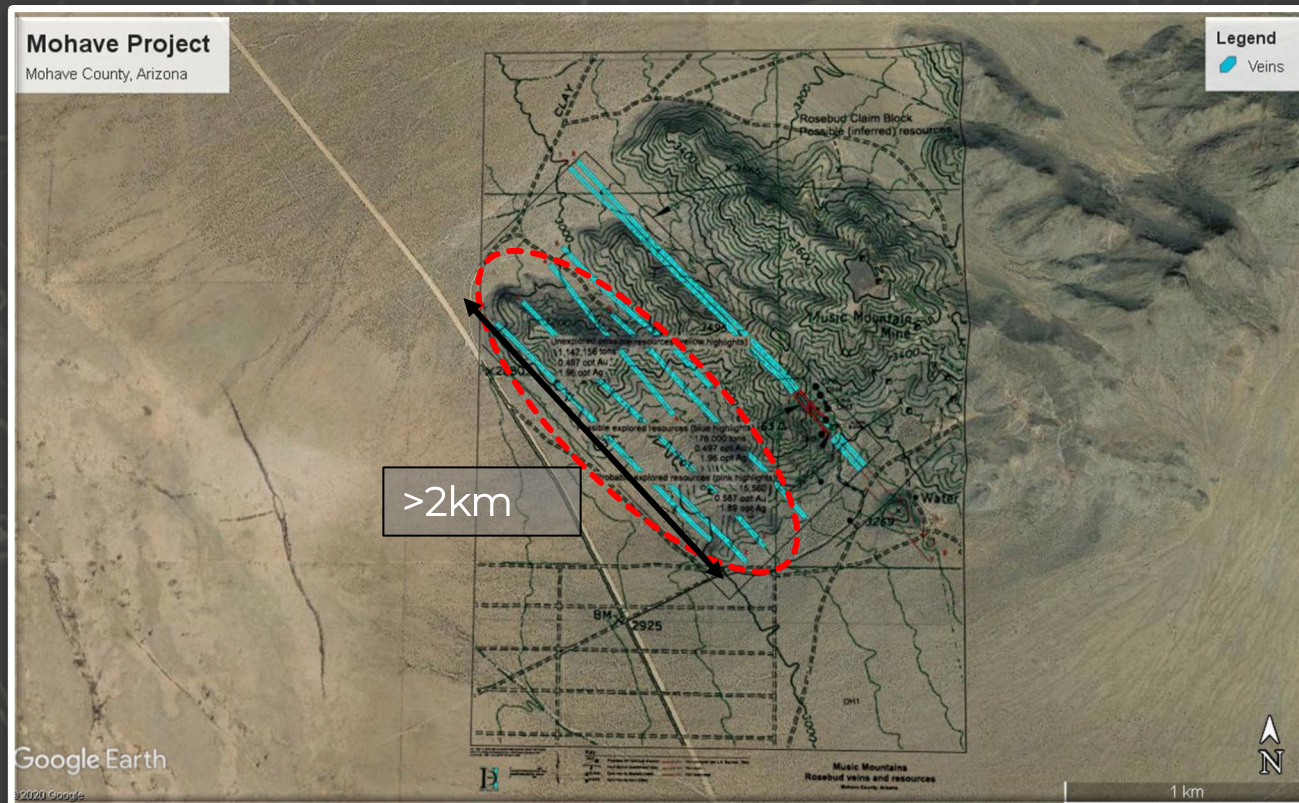
- Host rocks: Early Proterozoic orthogneiss (1.6–1.8 Ga).
- Eight vein zones identified; Rosebud Mine structure = two Au–Ag veins flanking a porphyritic rhyolite dike.
- Sub-vertical diabase dikes control vein mineralization; strong magnetic signature.
- Epithermal vein system emplaced into Cerbat Complex, not yet integrated into a modern mineral systems framework.



*Pictures: Oxidized vein material in outcrop (A) and in core (B) – Brecciated vein material from drill hole Examples of unoxidized sulfide vein material (A - MH-03)(B - MH-04 MH-03.*



# Next Steps



## Drone Mag Survey & Mapping

1. Conduct a drone magnetometer survey for structural control and dike identification.
2. Follow with detailed geologic mapping, rock sampling, and prospect sampling.

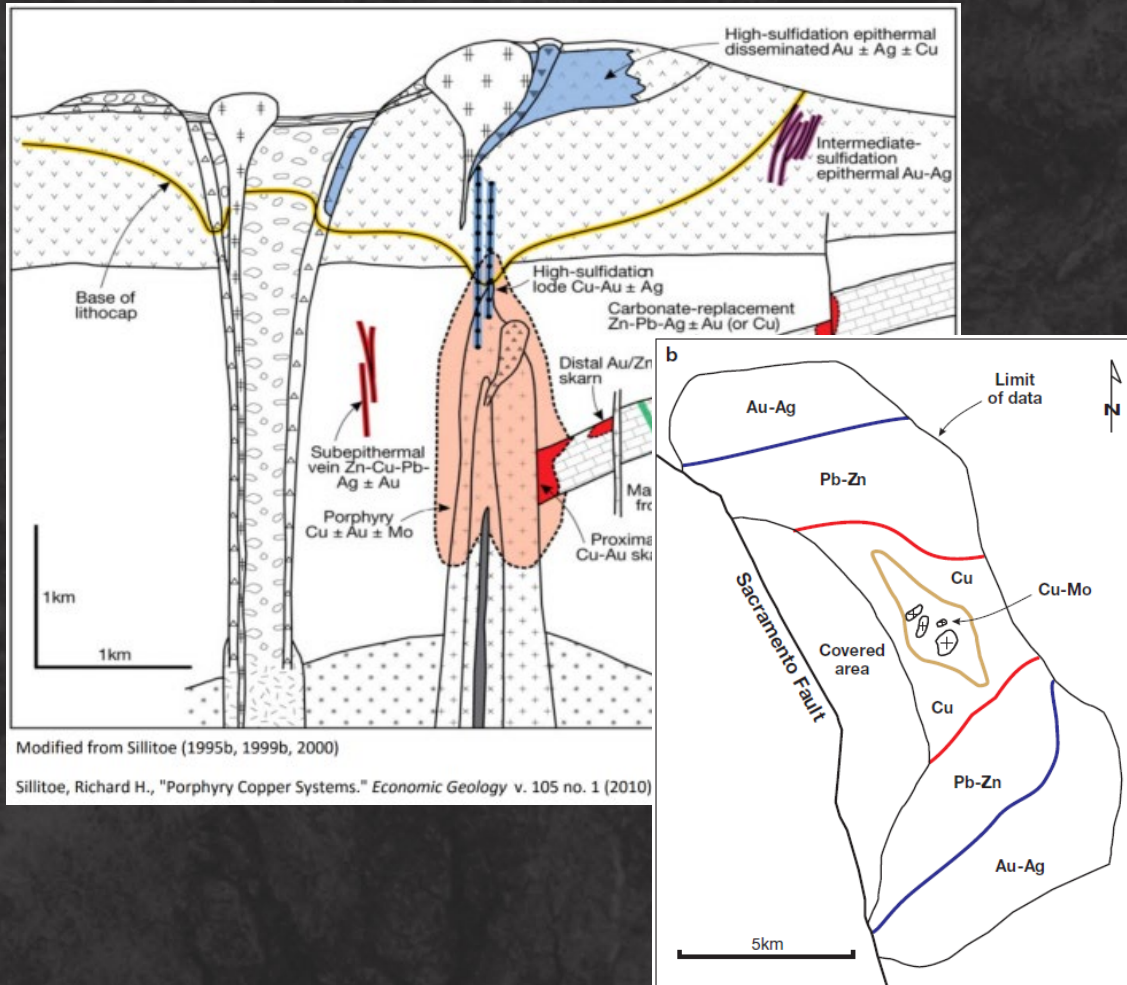
## Drill Program (5 Core Holes)

1. Test southeast extensions of the Southwick (Rosebud) veins with four step-out holes.
2. Complete unfinished Hole MH-08 from Phase II.

*Picture: Eight distinct subparallel shear/vein zones including the historically productive Southwick Veins in the Rosebud Area, postulated total length of 19,800 ft. (approx. 6 km). Cross section looking NW.*



# From Oxides to Sulfides



## DEPOSIT TYPES – ROSEBUD MINE

### Primary System:

Low-sulfidation epithermal Au-Ag veins (Southwick East & West Veins) along rhyolite porphyry fissures, trending NW, steeply dipping SW.

### Characteristics:

Narrow vein spacing (3–10 m+), fault gouge material with oxidized sulfides, minor quartz, no visible gold reported.

### District Context:

Rosebud and nearby Music Mountain may represent the upper extensions of a larger porphyry system.

### Analogue:

Mineral Park Mine (37 km SW) — a porphyry Cu-Mo system with significant Cu, Mo, and Ag production

*Metal zoning at Mineral Park (Sillitoe, 2010, Fig. 9b)*





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